

Are *You* Planning for Retirement Success?

Life expectancies are increasing...

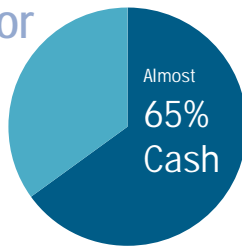
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Average extra years people are living across the globe¹



...which means assets need to last longer too.

But the average U.S. investor portfolio looks like this...



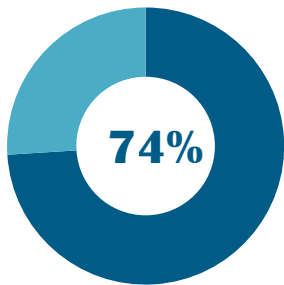
... while cash is returning close to 0%²

Especially since...

52%

of households are at-risk for not being able to maintain living standards in retirement³

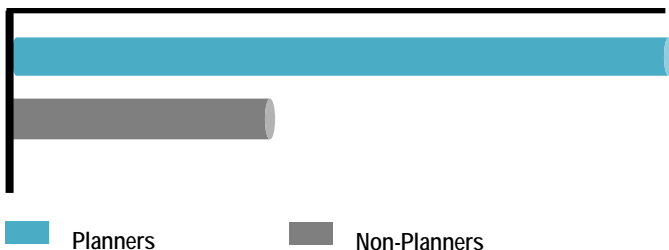
...retirement is the #1 priority for investors worldwide.



of investors surveyed believe that professional advice is more necessary now to manage their investments and retirement goals⁴

How can a plan help you be successful?

Retirement Savings



On average, those with financial plans amassed 2.5X more in retirement savings than those without plans⁵

Planners

Non-Planners



Need a Financial Plan?

Contact us to discuss your needs:
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Sources:

¹ The Lancet, Volume 385, Issue 9963, pg. 117-171

² BlackRock Investor Pulse Survey, 2015 pg. 10

³ Center for Retirement Research at Boston College, National Retirement Risk Index

⁴ 2015 Global Survey of Individual Investors, Natixis Global Asset Management, 2015

⁵ HSBC Global Report, The Future of Retirement, A Balancing Act, 2015